

# US Direct Lending: Anticipated Market Trends in 2022-23

We surveyed UK & US capital market executives on trends in direct lending – here are our findings

**Senior capital markets executives expect a surge in direct lending and volume of loans over the next 18 months in the US**



**6 out of 10** predict a 10%+ growth in the direct lending market

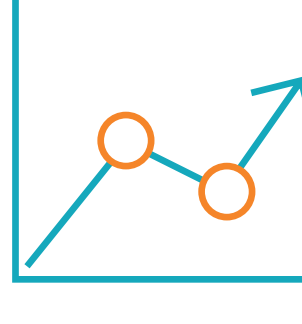
**1 in 7** are forecasting a 15%+ growth in the volume of loans



## What is driving the predicted growth in direct lending?



Improvements in the regulatory environment



Strong asset class performance in volatile markets

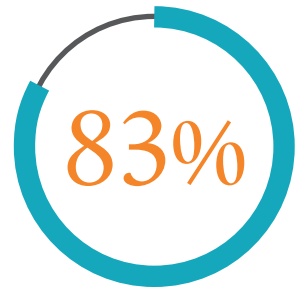


Investors looking to diversify their portfolios

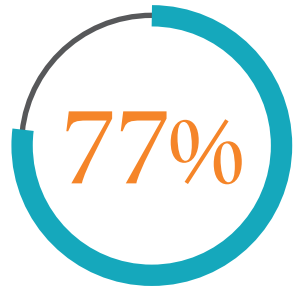
Improvements in regulation are seen as the biggest driver for growth in the direct lending market. Our research identified the need for diversification and the performance of these asset classes during volatile markets.

## Where do professionals expect to see an increase in growth?

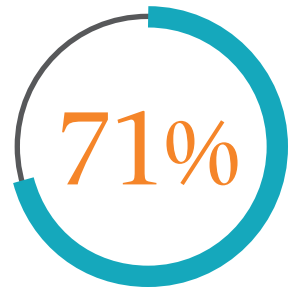
Professionals are most positive about growth in M&A sector



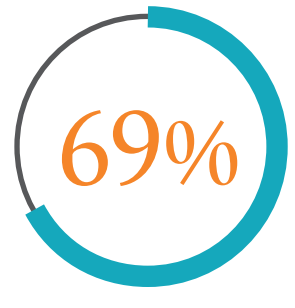
Corporate M&A



Refinancing



Leverage loan



Restructurings

## Professionals expect regulation to tighten

**Over 2/3** of professionals think regulation will increase



### About the study

Ocorian commissioned independent research company PureProfile to interview 100 senior executives working in capital markets and the direct lending market in the US and the UK during August 2022.

### About Ocorian Capital Markets

Our expert loan agency team have decades of managing debt market transactions on behalf of debt funds, private equity sponsors, banks and insurance companies. We harness our expertise and leading loan software platform to manage the administration of even the most complex of loan portfolios, leaving you free to focus on the work that matters.

## Contact us

For more information get in touch with our key contacts below.



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